

IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE

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IN RE: )  
 )  
KB TOYS, INC., *et al.*, ) Bankr. Case No.:04-10120 (WS)  
 )  
Debtors. )  
----- )  
BIG LOTS STORES, INC., )  
 )  
Appellant, )  
v. )  
 ) Dist. Ct. Case No.05-CV-00264 (UNA)  
OFFICIAL COMMITTEE OF )  
UNSECURED CREDITORS, )  
 )  
Appellee. )

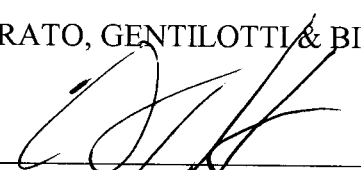
**NOTICE OF COMPLETION OF MEDIATION**

PLEASE TAKE NOTICE that, I, Ian Connor Bifferato, was appointed to serve as mediator for the parties to the captioned appeal. On June 28, 2005, I conducted a mediation session and thereafter made further efforts to mediate by phone. The case did not settle and the parties are prepared to proceed with the appeal.

PLEASE TAKE FURTHER NOTICE that the appeal, including briefing, has been held in abeyance pending the mediation. Accordingly, it is now appropriate for the Clerk to advise the parties of the briefing schedule.

Dated: August 26, 2005

BIFFERATO, GENTILOTTI & BIDEN

  
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